

Client Information

Joey Silviano P1	Patricia Nogales Silviano P2
DOB: 10.05.1974 (46)	DOB: 11.3.1994 (26)
1 Rental St, Murarrie QLD	10/123 Barrack Road, Murarrie QLD
Joey works as a travel agent.	You haven't worked since you came to Australia. Joey said he would always look after you when you married him and left your family to come to Australia.

Relationship History Considerations:

- You met Joey when he was on holidays in the Philippines. It was so exciting and romantic he swept you off your feet like prince charming.
- You married very quickly to get the visa to come to Australia.
- The early years of the marriage were wonderful. Susie is a lovely girl and then Donny came along. Now that he is in school you want more out of life and that has led to fights and the decision to separate.
- You don't want to go back to the Philippines with Donny as you know he will have a better future here. You may have told Joey that you would when you were absolutely frustrated with him.
- You would like to study to do hairdressing and do that part time while Donny is at school but would need the money for the course and the after school care till you have become qualified.
- Joey has been good over the years helping you with family emergencies (money) and trips back to see your family.
- Donny will continue to live with you. Joey can see him when he wants to.

Children:

- Donny – 5 years old
- Susie – 16 (Joey's daughter from a previous marriage) You looked after her in a week about care arrangement until Susie was 15 and since then whenever she feels like it.

Issues: You want help to get trained (don't blurt this out at the start) and some money to help you to get somewhere to rent and set up a household. You would like to learn how to drive. You expect to move out of the house but need help to set up somewhere suitable to live. You are not particularly interested in superannuation, retirement is too far off to matter to you.

Legal and other Advice:

The lawyer at the community legal center said that you should get more but that doesn't sound right. You don't want to take Joey's house. He has always been very bitter about his ex wife "taking him to the cleaners" and you want to maintain a good relationship for the sake of Donny who loves his dad, loves going fishing with him and so on. You just need to get set up so you will be Ok and that is what Joey promised. He promised he would always look after you.

FDR Property Role Play Scenario – (Patricia) Joey and Patricia

Ownership		Description	Value Est.	
ASSETS				
1	Joey	10/123 Barrack Road, Murarrie QLD (you talked to the real estate agent)	\$540,000	
2	Joey	2016 Holden Viva (you looked up car sales but are willing to believe Joey if his amount is different)	\$6,600	
3	Joey	Motor Craft Boat (you don't know)		
4	Joey	Bank Account (you don't know but will believe him)		
5	Patricia	Bank Account	\$293	
6		Household Items	\$15,000	
7				
Total				
ADD-BACKS – things that have changed significantly since separation				
7				
Total				
LIABILITIES				
8				
9				
10				
Total			0	
SUPERANNUATION				
Member	Name of Fund	Type of Interest	Value	
11	Joey	Travelx Super	Retail fund	\$205,000
12		You have no super		
Total			0	
FINANCIAL RESOURCES – e.g family trust, inheritance not yet distributed, tax refund				
Ownership	Description	Value		
13				
14				
Total		0 0		